

Marine Biotechnology in the 21st Century

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Marine Bioproducts: Actual and Potential Markets

€ pharmaceuticals

€ nutritional supplements

€ cosmetics

€ agrichemicals

€ molecular probes

€ enzymes

€ fine chemicals

€ proteins

€ biofuels

Contents

- Marine drugs
 - Ocean as source of novel bioactive compounds
 - Unique chemistry (anti cancer drugs, new antibiotics (against MRSA))
 - Biological production methods
- Food and Fuel
 - Marine biomass (seaweed, microalgae...)
 - No use of fresh water for production
 - Separation processes for bulk products: biorefinery

The "potential" of marine biotechnology

Colwell (2002):

- "Marine Biotechnology is poised on the edge of a period of tremendous potential"
- potential for drug discovery
- potential for drug development
- potential for drug design

Initial focus on drugs; now the potential is much larger: food and fuel!

Several marine drugs have been available for decades

- Bergmann (1950): extracted novel nucleosides from sponges (*Cryptothetya crypta*)
- Synthesis of antiviral drugs and anticancer drugs
- AZT (zidovudine, Terovir®): anti HIV
- Acyclovir (Zovirax®): anti herpes
- Ara-A (Vidarabine®): antiviral
- Ara_C (Cystosar-U®): anti leukemias

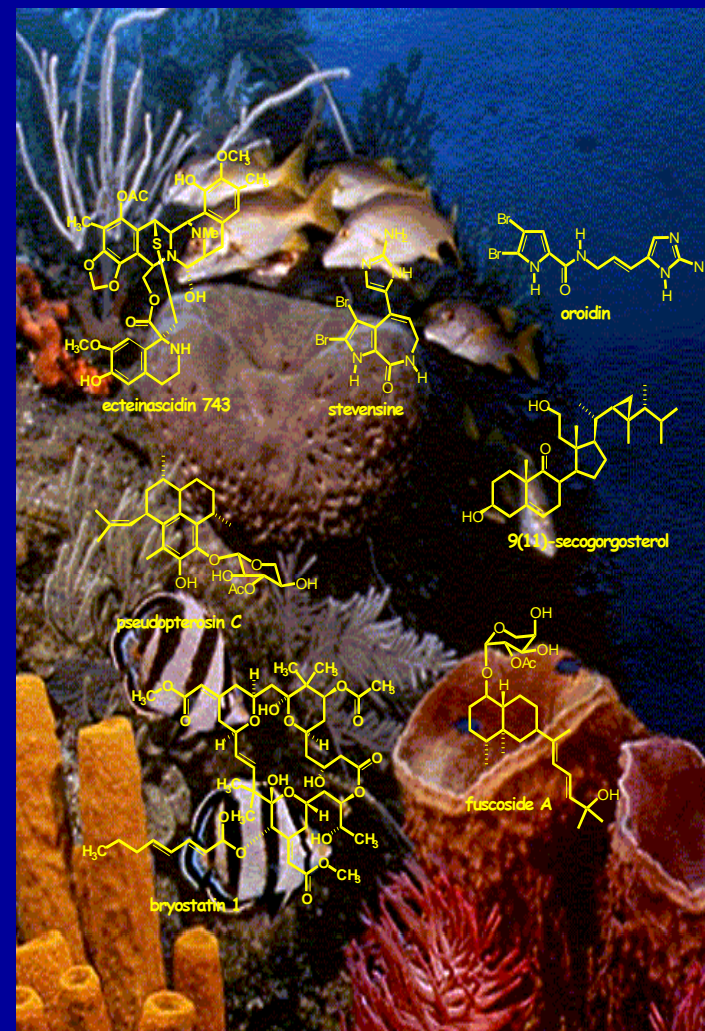
The "potential" of marine biotechnology



An early discovery from the 1950's — an antiviral chemical derived from a marine sponge—now used to treat herpes infections

Synthetic or "natural" drugs?

- Major effort from pharmaceutical companies to develop synthetic drugs
- Marine natural products still provide unusual and unique chemical structures
- potential for drug development
- Recently 2 marine natural compounds have clinically been approved





- Prialt™ (aka Ziconitide, SNX-111) is a synthetic analog of the omega-conotoxin MVIIA
- 100-1000x more potent than morphine
- It has been approved for use by the FDA for chronic pain associated with AIDS and cancer

Yondelis[®]



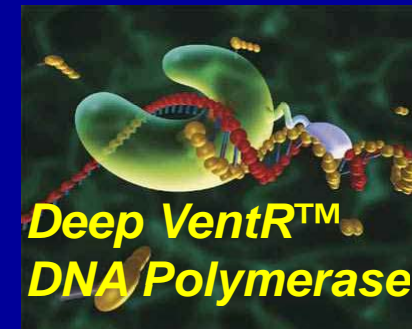
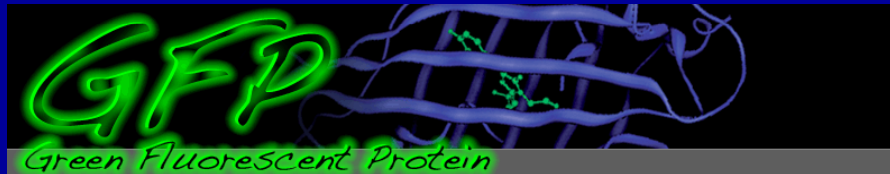
- Antitumor drug derived from the colonial tunicate *Ecteinascidia turbinata* and now produced semi-synthetically
- Developed by PharmaMar in partnership with Johnson & Johnson Pharmaceutical R&D
- Marketing authorization from the EC for the treatment of soft tissue sarcoma and ovarian cancer
- PharmaMar is marketing Yondelis in Europe; Ortho Biotech Products, L.P. will market it in the U.S. and the rest of the world, once approved.

Non-pharma applications



Cosmetics

*Nutritional
supplements*



*Biomedical research probes
& fine chemicals*

Biodiesel from algae

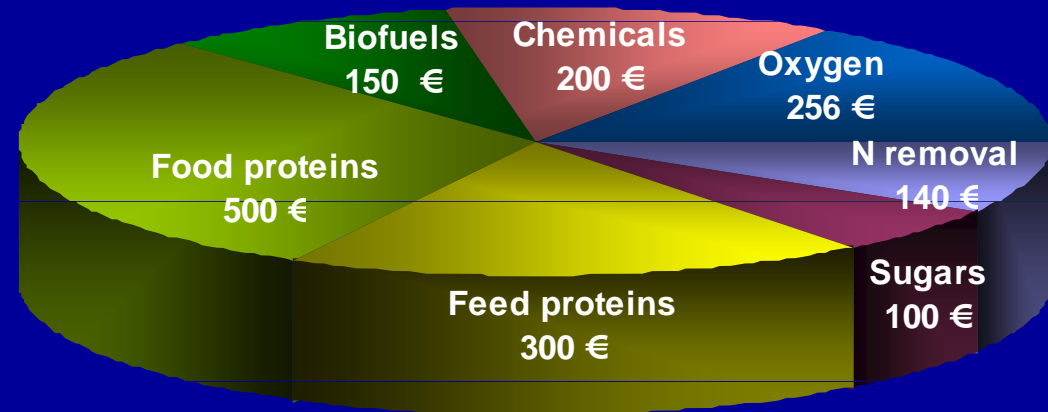
- High productivity
 - 20,000-80,000 l/ha/year
 - Palm oil: 6,000 l/ha/year
 - Salt water
 - No competition with food
- Many activities in US and Europe
 - ExxonMobil, Sapphire, Aurora, NREL...
 - Shell, AlgaePARC, Carbon Trust...



Economical Viability: biorefinery

Bulk chemicals and biofuels in 1,000 kg microalgae

- 400 kg lipids
 - 100 kg as feedstock chemical industry (2 €/kg lipids)
 - 300 kg as transport fuel (0.50 €/kg lipids)
- 500 kg proteins
 - 100 kg for food (5 €/kg protein)
 - 400 kg for feed (0.75 €/kg protein)
- 100 kg polysaccharides
 - 1 €/kg polysaccharides
- 70 kg of N removed
 - 2 €/kg nitrogen
- 1,600 kg oxygen produced
 - 0.16 €/kg oxygen
- Production costs: 0.40 €/kg biomass
- Value: 1.65 €/kg biomass

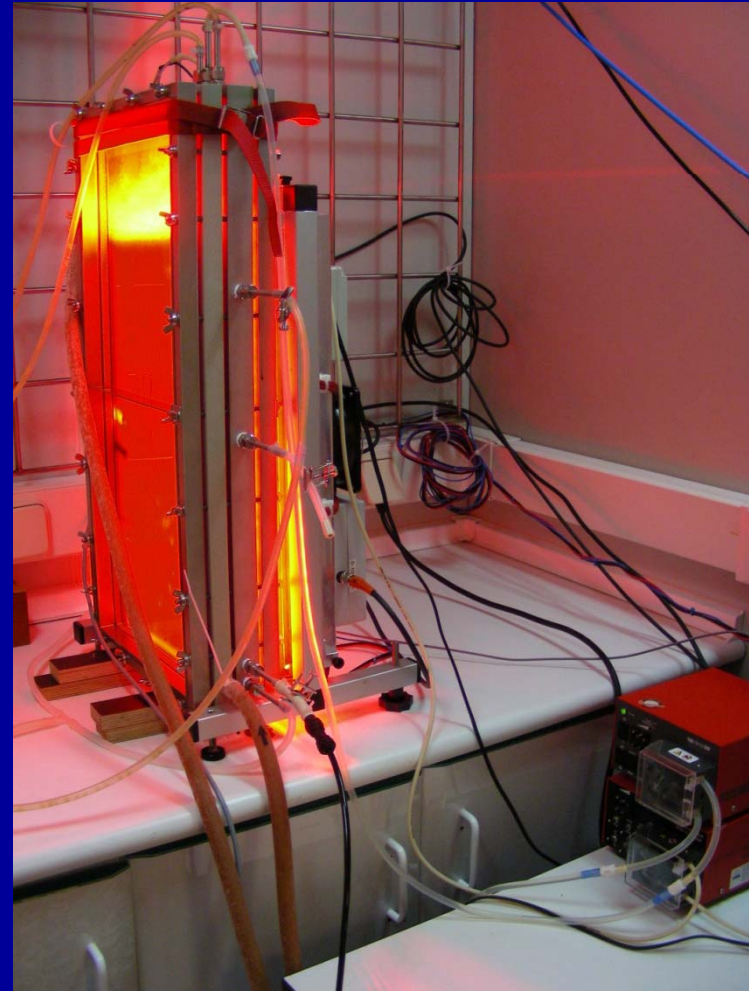


To replace all transport fuel in Europe

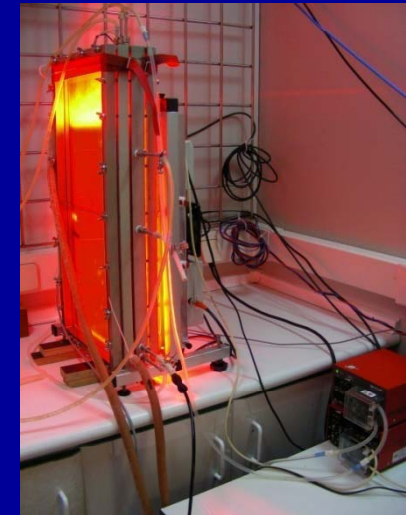
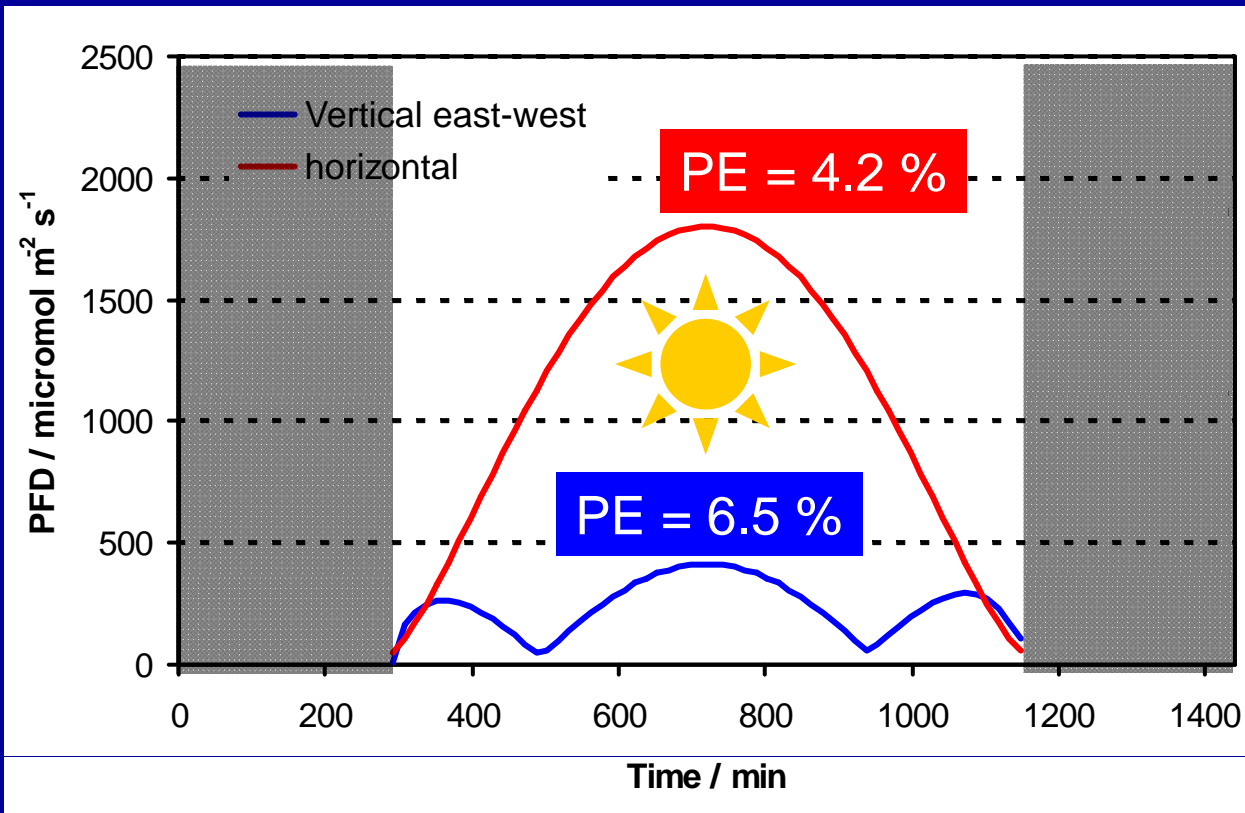
- 400 million m³ lipids needed
- 9.25 million ha surface area
- Equivalent to surface area of Portugal
- 400 million tons of proteins produced
- 20 times the amount of soy protein imported in Europe

Light dilution in the lab

- Dilution of light
- By vertical flat panels
- Imitation of day/night cycles
- Model system:
Chlorella sorokiniana
- 1.4 cm panel reactor

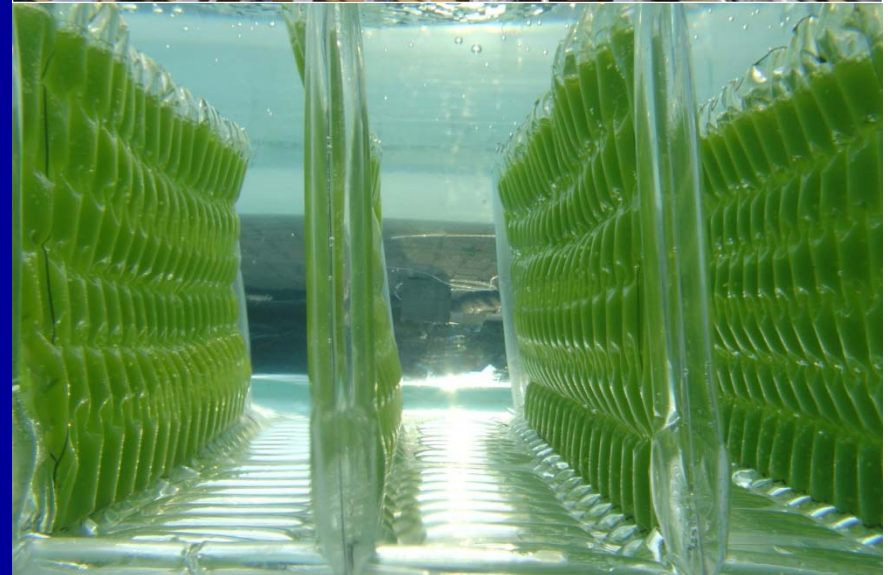


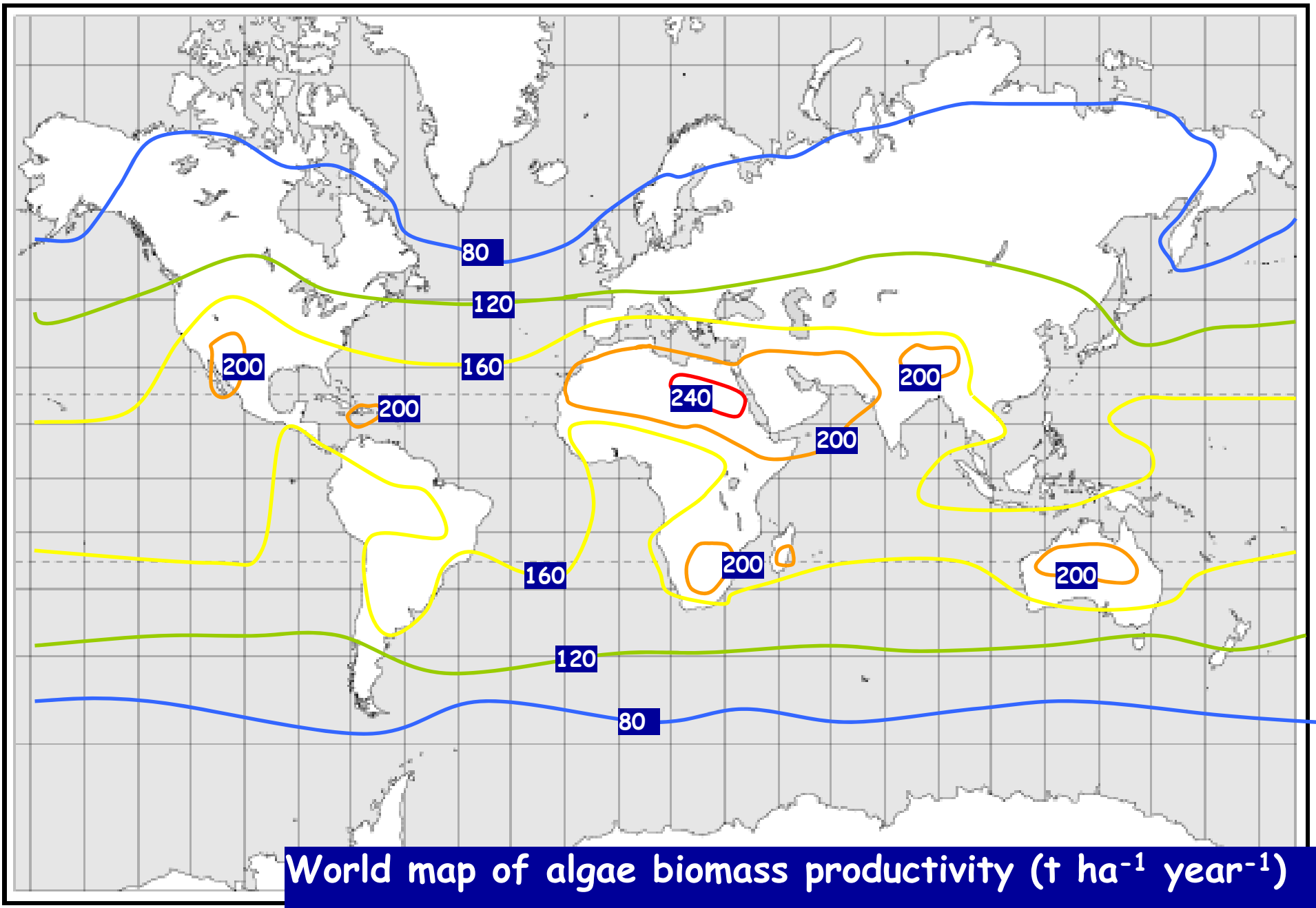
Light dilution in the lab



Light dilution in practice

- Vertical panels
 - Submerged (Solix Biofuels): US
 - Inflatable bags (Proviron): EU



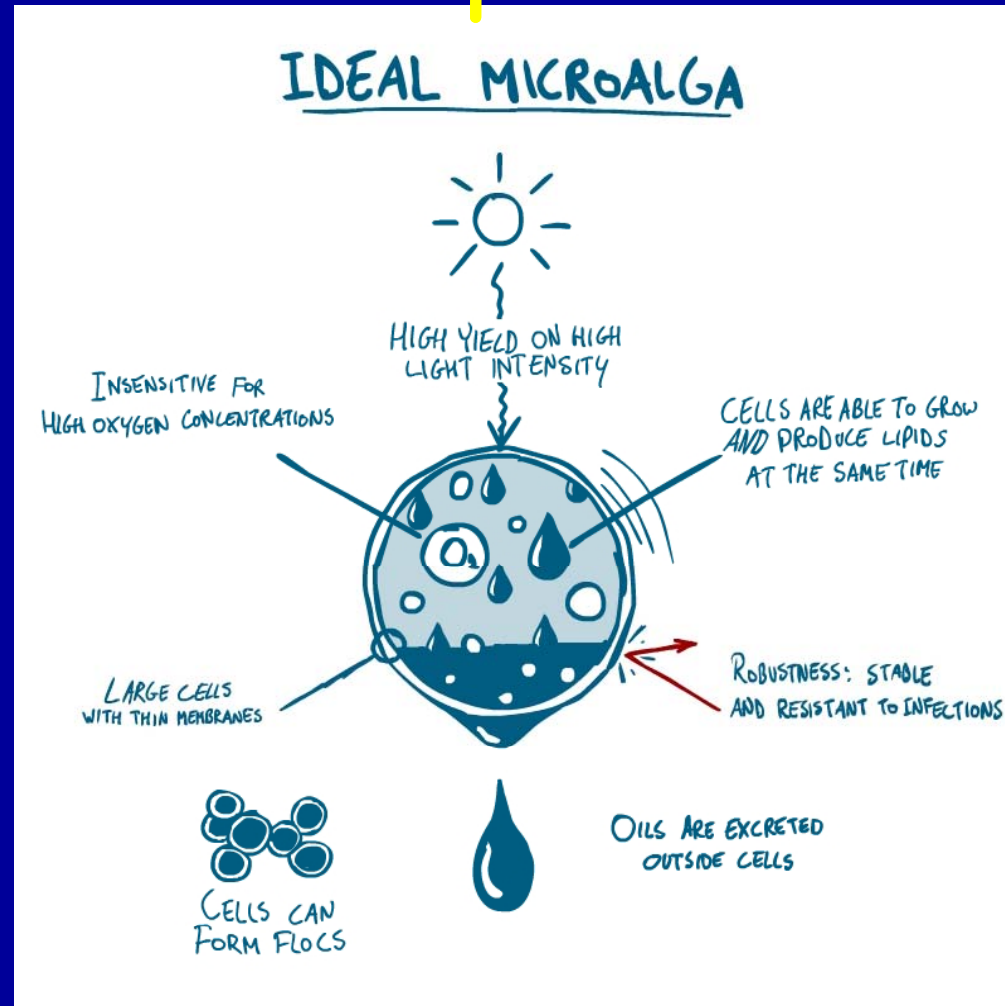


World map of algae biomass productivity (t ha⁻¹ year⁻¹)

(at 5% photosynthetic efficiency and 20 MJ kg⁻¹ dry biomass)

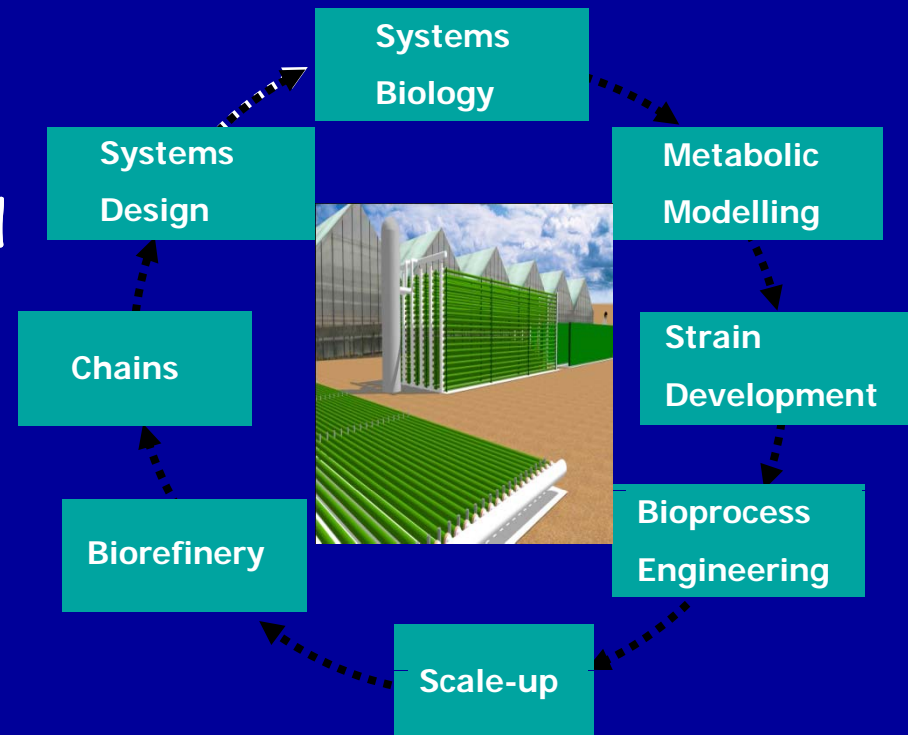
Source: Prof. Mario Tredici (Italy)

Not only production system needs to be improved



What we aim at

- We are developing a new technology for cost-effective production of fuels, foods and chemicals from algae
- Requires a multidisciplinary approach
- We should be active and collaborate in all these disciplines



Summary

- Marine drugs
 - Source for novel bioactive compounds
 - Unique chemistry (anti cancer drugs, new antibiotics (against MRSA))
 - Biological production methods
- Food and Fuel
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US-EU Collaboration in Marine Biotechnology: the Past Two Decades

- Collaborations:
 - Marine natural products drug discovery and development; sustainable development of marine resources
 - Universities, research institutes, private sector
- Funding:
 - Developed independently by PI's
 - EU scientists funded from EU member state science foundations and/or from EC
 - U.S. participation funded independently by U.S. agencies
 - Programs to support workshops and travel, but not linked R&D

US-EU Collaboration in Marine Biotechnology: the Next Two Decades

- Explore new mechanisms for collaboration
 - U.S. agency programs for matching support for U.S. participation in linked EU-US projects
 - Facilitate non-conventional collaborations & interdisciplinary approaches
 - Provide funding for high risk research that could lead to innovative and transformative technologies